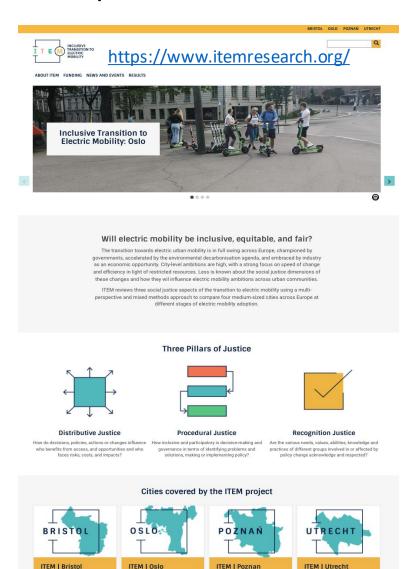
Socio-spatial distribution of new EV purchases in a high adoption context



Centre for Development and the Environment

Include - Research centre for socially inclusive energy transitions



What is Include?

Include is a research centre on socially inclusive energy transition. Include has seven research partners and about 20 user partners in the public, private and voluntary sectors in Norway and the UK.

Include's publications and \rightarrow contibutions in media



Project # 16: Spatial and social distribution of EV and PV adoption



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Background and objective

- Fossil-fuel → electric mobility: highly recognised & critical in green transitions
- Individual and societal benefits, but also costs, barriers and inequalities







- Objective of this study
 - Mapping and assessment of distributional justice: What charaterises areas, socially and spatially, with high access to Evs and those with low access?
 - Reflections around policy and planning measures that could make the current electric mobility transition more inclusive

- Reduced initial purchase costs



- Reduced initial purchase costs
- Reduced annual costs
- Recuced road toll and ferry fees
- Bus lane privileges
- Parking privileges



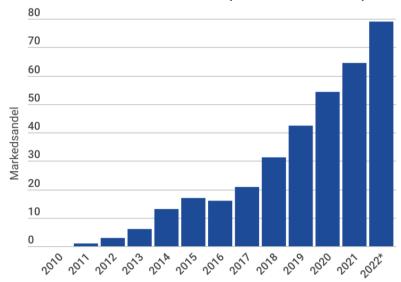
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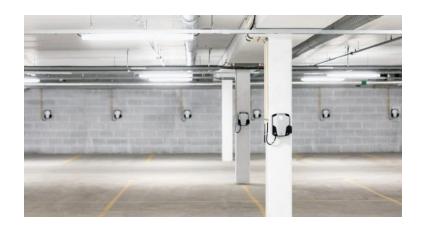


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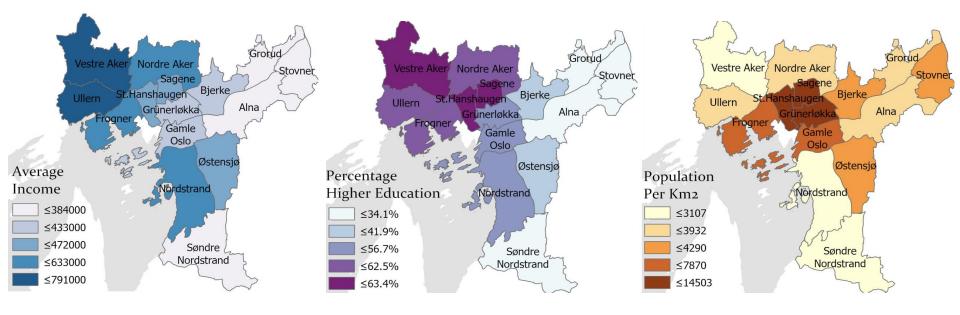
EV market share (new vehicles)





Data and methods

- Geographic Information Systems
- Non-spatial and spatial regression models
- Locational data on greater Oslo EV purchases 2015-2021 (private, not lease)
- Urban form and population statistics at the census tract level



Results

Transportøkonomisk institutt
Stiftelsen Norsk senter for samferdselsforskning

Non-spatial regression

	EV/1000inh	nonEV/1000inh.	EV-share		
(Intersept)	32.38**	96.93***	0.28***		
((12.05)	(13.50)	(0.04)		
% medium educ.	-12.13	-74.00***	0.14**]	
	(14.81)	(16.59)	(0.05)	ref. = % low educ.	
% high educ.	-40.81***	-125.34***	0.21***	- 1ei. – 70 iow educ.	
	(11.89)	(13.33)	(0.04)		
% income quartile 2	-19.84	19.15	-0.28***	1	
	(20.10)	(22.52)	(0.07)		
% income quartile 3	5.30	83.02***	-0.11*	ref. = % lowest quartile	
	(15.21)	(17.04)	(0.05)	701. – 70 lowest quartie	
% income quartile 4	128.30***	119.91***	0.10*		
	(12.95)	(14.51)	(0.05)	J	
% non-western	31.54***	-57.45***	0.28***	ref. = native or western	
	(9.27)	(10.39)	(0.03)	Tel Halive of Western	
% single family house	5.98	-16.01***	0.07***		
	(4.04)	(4.53)	(0.01)	ref. = % multi-family housing	
% terraced	-0.75	-5.24	0.01	70 maid lamily floading	
	(3.63)	(4.07)	(0.01)	_]	
Population density	-0.11***	-0.17***	0.00***		
	(0.01)	(0.02)	(0.00)		
Geographic variation					
R^2	0.41	0.38	0.27		
Adj.R^2	0.41	0.38	0.26		
Num.obs.	1261	1261	1261	_	

^{*** 99.9%} konfidens; ** 99% konfidens; *95% konfidense

Results

Non-spatial regression

Spatial regression

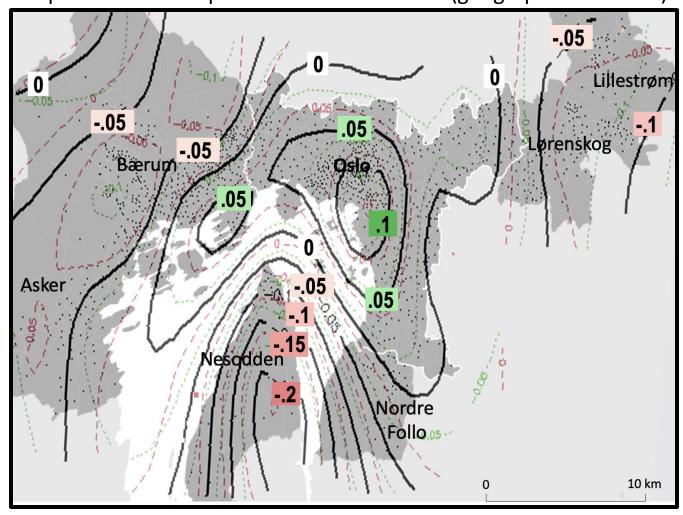
 ${\it Stiftelsen\ Norsk\ senter\ for\ samferdsels for skning}$

	rion operation regions.			opartial regional		
	EV/1000inh	nonEV/1000inh.	EV-share	EV/1000inh	nonEV/1000inh.	EV-share
(Intersept)	32.38**	96.93***	0.28***	31.64*	103.91***	0.23***
	(12.05)	(13.50)	(0.04)	(12.42)	(13.84)	(0.04)
% medium educ.	-12.13	-74.00***	0.14**	-21.85	-67.46***	0.10
	(14.81)	(16.59)	(0.05)	(15.30)	(17.14)	(0.05)
% high educ.	-40.81***	-125.34***	0.21***	-67.50***	-97.85***	0.04
	(11.89)	(13.33)	(0.04)	(14.98)	(16.30)	(0.05)
% income quartile 2	-19.84	19.15	-0.28***	-0.25	-5.53	-0.06
	(20.10)	(22.52)	(0.07)	(20.76)	(23.12)	(0.07)
% income quartile 3	5.30	83.02***	-0.11*	32.06	65.66***	0.06
	(15.21)	(17.04)	(0.05)	(16.64)	(18.45)	(0.05)
% income quartile 4	128.30***	119.91***	0.10*	126.84***	104.03***	0.17***
	(12.95)	(14.51)	(0.05)	(14.66)	(16.02)	(0.05)
% non-western	31.54***	-57.45***	0.28***	17.09	-52.53***	0.23***
	(9.27)	(10.39)	(0.03)	(10.69)	(11.72)	(0.03)
% single family house	5.98	-16.01***	0.07***	17.54***	-23.86***	0.14***
	(4.04)	(4.53)	(0.01)	(4.48)	(4.91)	(0.01)
% terraced	-0.75	-5.24	0.01	4.73	-9.59*	0.05***
	(3.63)	(4.07)	(0.01)	(3.64)	(4.06)	(0.01)
Population density	-0.11***	-0.17***	0.00***	-0.13***	-0.15***	-0.00
	(0.01)	(0.02)	(0.00)	(0.02)	(0.02)	(0.00)
Geographic variation			ovaloined	24.77***	16.71***	26.62***
			explained	(27.94)	(21.63)	(28.65)
			variance			
R^2	0.41	0.38	(0.27)—	0.45	0.41	0.43
Adj.R^2	0.41	0.38	0.26			
Num.obs.	1261	1261	1261	1261	1261	1261

^{*** 99.9%} konfidens; ** 99% konfidens; *95% konfidense

Results

Spatial smoother plot for EV market share (geographic variation)



Conclusion

- Climate urgency demands technological solutions, such as EVs, but also a deeper societal embedding of such solutions, to provide a successful and just transition
- Besides the optimising of underlying technologies, it is important to study the societal dimensions of, and changes brought about by, electric mobility transitions
- Current EV adoption, even in the maturing Oslo context, faces socio-spatial unevenness:
 - New car sales, EV sales and EV-market-share <u>higher</u> in high income areas
 - EV share higher in areas with high population density and high education
 - EV sales and market share higher in areas with more non-western ethnicities
 - EV sales and shares <u>lower</u> in multifamily housing areas
 - Strong unique geographic variation in addition
- Understanding such uneven adoption requires deep insights into
 - Heterogeneous (electric) mobility needs, motivations and barriers of users/non-users
 - Intention-adoption discrepancies
 - Awareness of unintended rebound effects
 - Societal acceptance for difficult measures
- Holistic visions on future urban mobilities: for example post carbon vs post-car

